



## Asset Statement 2025-2026

\_\_\_\_\_  
Student's Printed Name

\_\_\_\_\_  
SIS ID

While reviewing your application for need-based financial aid, we determined that we need additional information regarding your family's assets. Please complete the form below and return to our office as soon as possible. We will not be able to continue our review of your file until this information is received and reviewed. Instructions for completing this form can be found on the reverse side. If you need additional assistance please contact our office and we will be happy to help you.

**NOTE:** Answers must reflect values as of the day you completed the Free Application for Federal Student Aid (FAFSA).

	Student (& Spouse) Assets
A) Cash, savings & checking accounts	\$
B) Value of all investments. Do not include real estate.	\$
C) Investment debt. Do not include real estate.	\$
D) Prepaid tuition plans (529/Coverdell)	\$
E) Business value	\$
F) Business debt Number of employees	\$
G) Investment farm value. Do not include a family farm.	\$
H) Investment farm debt. Do not include a family farm.	\$
I) Primary residence value	\$
J) Primary residence debt	\$

Other real estate: Please complete the following chart if you own real estate other than your home. Attach an additional sheet if you own more than five properties.

	Property #1	Property #2	Property #3	Property #4	Property #5
Address					
City & State					
Current Market Value					
Current Debt					
Purchase Year					
Purchase Price					

You may provide additional information in the comments section. If more space is needed, provide a separate page with the student's name and ID. By signing this worksheet, we certify that all information reported is complete and correct. At least one parent must sign this form. Failure to complete this form in its entirety may cause processing delays.

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

