

## Asset Statement 2025-2026

Student's Printed Name				SIS ID		
regarding not be ab	your famil le to contir can be four	application for need-ly's assets. Please con nue our review of your nd on the reverse side	pased financial aid, v mplete the form belo file until this informa	w and return to our off tion is received and re	e need additional info fice as soon as possil eviewed. Instructions	ble. We will for completing
NOTE: A	nswers mus	st reflect values as of t	he day you complete	ed the Free Application	n for Federal Student	t Aid (FAFSA).
				Student (& Sp	ouse) Assets	
	A) Cash, s	avings & checking accou	unts	\$		
	B) Value of all investments. Do not include real estate.			\$		
	C) Investment debt. Do not include real estate.			\$		
	D) Prepaid tuition plans (529/Coverdell)			\$		
	E) Business value			\$		
	F) Business debt Number of employees			\$		
	G) Investment farm value. Do not include a family farm.			\$		
	H) Investment farm debt. Do not include a family farm.			\$		
	Primary residence value			\$		
-		residence debt		\$		
		ase complete the follore than five properties.				an additional
		Property #1	Property #2	Property #3	Property #4	Property #5
Address						
City & State	)					
Current Mar	rket Value					
Current Deb	ot					
Purchase Y	'ear					
Purchase P	rice					
the studer	nt's name a	tional information in th and ID. By signing this sign this form. Failur	worksheet, we certif	y that all information r	eported is complete a	and correct. At
	Signature				Date	



Comments:
Student (& Spouse) Asset Information Instructions
Please list all assets that belong to you, the student. If you (the student) are married, then you must report all assets that are listed in either of your names. <b>Note: values are the market value as of the day you filed your original FAFSA.</b>
Cash, savings & checking accounts: Include the current balance of your parent(s) cash, savings & checking account(s).
Investment values include: trust funds, UGMA and UTMA accounts, money market funds, mutual funds, certificates of deposit, stocks, stock options bonds, other securities, installment and land sale contracts (including mortgages held), commodities, etc.
<b>Prepaid tuition plans (529/Coverdell):</b> For a student who does not report parental information, the accounts owned by the student (and/or student's spouse) are reported as student investments.
<b>Investments DO NOT include:</b> the home you live in, the value of life insurance, retirement plans (401(K) plan, pension funds, annuities, non-educatio IRAS, Keogh plans, etc.) or cash, savings and checking accounts reported separately.  Investments also do not include UGMA and UTMA accounts for which you are the custodian, but not the owner.
Other real estate & investment debt includes: only those debts that are related to the listed investments.
Business value includes: market value of land, buildings, machinery, equipment, inventory, etc.
Business debt includes: the debts for which the business was used as collateral.
Investment farm value includes: market value of land, buildings, machinery, equipment, inventory, etc.
Investment farm debt includes: only the debts for which the investment farm was used as collateral.
Primary residence value includes: market value of your primary residence.

**Primary residence debt includes:** only the debts against your primary residence.